

Edward Jones
STOCK TABLE
As of 07/01/2024

Ticker Symbol	Current Opinion	Recent Price	52-week Price Range (High - Low)		EPS Forward Est.	P/E Based on Forward Est.	L-T EPS Growth Estimate	PEGY	Annual Dividends	Dividend Yield	L-T Dividend Growth Estimate	\$10,000 Invested 10 Years Ago \$	Investment Category	MSCI ESG Rating	Important Disclosures
		\$	\$		\$		%		\$	%	%	\$			
S&P / TSX Composite		21875.79	22554.98 - 18692.06		1664.49	13.1		4.0	716.11	3.27		14,443			
Communication Services (5%)															
Alphabet Inc. - US	GOOGL	BUY	182.99	186.05 - 115.35	8.20	22.3	12	1.8	0.80	0.4	NA	61,945	G/I	BBB	
BCE Inc. - Canada	BCE.T	BUY	44.31	60.60 - 43.96	3.21	13.8	4	1.1	3.99	9.0	3	15,982	G/I	BBB	
Rogers Communications Inc. - Canada	RCI.B.T	BUY	50.60	64.71 - 50.00	5.42	9.3	6	0.9	2.00	4.0	NA	16,595	G/I	A	
Telus Corp. - Canada	T.T	BUY	20.71	26.09 - 20.67	1.16	17.9	6	1.3	1.56	7.5	5	16,615	G/I	AA	
CONSUMER DISCRETIONARY (9%)															
Amazon - US	AMZN	BUY	197.20	199.84 - 118.35	4.60	42.9	30	1.4	0.00	0.0	0.0	118,656	G/I	BBB	
Canadian Tire - Canada	CTC.A.T	HOLD	135.74	189.82 - 126.25	12.50	10.9	5	1.1	7.00	5.2	5	17,451	G	AA	
Dollarama Inc. - Canada	DOLT	HOLD	124.91	129.16 - 84.19	3.80	32.9	11	2.9	0.37	0.3	10	88,682	G/I	A	
Gildan Activewear - Canada	GILT	HOLD	51.89	53.74 - 36.42	4.00	13.0	9	1.2	1.11	2.1	8	19,090	G	AA	
Lowe's - US	LOW	BUY	213.56	262.49 - 181.85	12.25	17.4	11	1.3	4.60	2.2	8	53,056	G/I	AA	
Magna International - Canada	MG.T	BUY	57.34	87.00 - 55.93	9.02	6.4	9	0.5	2.55	4.4	7	12,948	G/I	A	
Ross Stores - US	ROST	BUY	145.24	151.12 - 107.30	5.90	24.6	11	2.1	1.47	1.0	10	48,135	G	BBB	
Ulta Beauty - US	ULTA	BUY	384.41	574.76 - 368.02	26.00	14.8	13	1.1	0.00	0.0	0.0	41,153	G	AA	
CONSUMER STAPLES (5%)															
Loblaw - Canada	LT	HOLD	158.70	164.94 - 110.52	9.32	17.0	7	2.1	2.05	1.3	7	48,734	G/I	A	
Mondelez International - US	MDLZ	BUY	65.24	77.20 - 60.75	3.75	17.4	8	1.6	1.70	2.6	10	21,178	G/I	A	
PepsiCo - US	PEP	BUY	162.89	192.38 - 155.83	8.83	18.4	8	1.6	5.42	3.3	8	24,384	G/I	AA	
Procter & Gamble - US	PG	BUY	162.72	169.41 - 141.45	7.02	23.2	7	2.4	4.03	2.5	6	27,314	G/I	A	
Saputo - Canada	SAPT	HOLD	30.72	31.24 - 25.28	1.80	17.1	8	1.6	0.74	2.4	3	11,617	G/I	A	
ENERGY (9%)															
Chevron - US	CVX	BUY	156.52	171.70 - 139.62	23.02	6.8	5	0.7	6.52	4.2	4	18,298	G/I	A	
Enbridge - Canada	ENB.T	BUY	48.67	52.34 - 42.75	5.71	8.5	5	0.7	3.66	7.5	4	17,030	G/I	AA	
Pembina Pipeline Corp. - Canada	PPLT	HOLD	50.76	51.59 - 38.79	4.98	10.2	3	1.2	2.76	5.4	2	19,229	G/I	AA	
Suncor Energy - Canada	SU.T	BUY	52.15	56.69 - 37.73	10.70	4.9	3	0.7	2.18	4.2	3	16,594	G/I	A	
TC Energy - Canada	TRP.T	BUY	51.86	55.28 - 43.70	7.04	7.4	6	0.5	3.84	7.4	3	17,117	G/I	AA	
Financials (19%)															
Bank of America - US	BAC	BUY	40.01	40.34 - 24.96	3.50	11.4	7	1.2	1.04	2.6	7	31,384	G/I	A	2,410
Bank of Montreal - Canada	BMOT	BUY	114.83	133.95 - 102.67	12.25	9.4	7	0.8	6.20	5.4	6	22,245	G/I	AA	2,45,610,13,14
Bank of Nova Scotia - Canada	BNS.T	HOLD	62.58	70.40 - 55.20	6.95	9.0	6	0.7	4.24	6.8	5	14,276	G/I	AAA	2,4,6,10
Canadian Imperial Bank - Canada	CM.T	HOLD	65.05	69.54 - 47.44	7.00	9.3	5	0.9	3.60	5.5	5	22,199	G/I	AA	2,4,5,6,10,14
IGM Financial - Canada	IGM.T	BUY	37.77	42.02 - 30.34	4.15	9.1	5	0.8	2.25	6.0	2	13,451	G	A	5,6,13
Intact Financial Corp. - Canada	IFC.T	BUY	228.01	237.25 - 188.22	15.75	14.5	8	1.4	4.84	2.1	7	39,372	G/I	AA	
Manulife Financial - Canada	MFC.T	BUY	36.43	36.62 - 23.69	4.00	9.1	10	0.6	1.60	4.4	5	26,572	G/I	AA	5,6,13
RBC Financial Group - Canada	RY.T	BUY	145.65	149.24 - 107.92	12.30	11.8	7	1.1	5.68	3.9	6	28,369	G/I	AA	2,4,6,10
Sun Life Financial Services - Canada	SLF.T	HOLD	67.08	74.94 - 61.84	7.25	9.3	8	0.7	3.24	4.8	6	25,259	G/I	AAA	5,6,13
TD Bank Financial Group - Canada	TD.T	BUY	75.20	87.10 - 73.67	8.45	8.9	7	0.7	4.08	5.4	6	20,456	G/I	AA	2,4,6
Visa Inc. - US	V	BUY	263.24	290.96 - 227.68	11.28	23.3	14	1.6	2.08	0.8	12	52,700	G/I	AA	
HEALTH CARE (8%)															
Abbott Labs - US	ABT	BUY	103.20	121.64 - 89.67	4.62	22.3	9	2.0	2.20	2.1	9	30,337	G/I	BBB	
Danaher Corp. - US	DHR	BUY	244.51	269.11 - 182.09	7.75	31.5	12	2.5	1.08	0.4	8	48,139	G/I	A	
Elevance Health, Inc. - US	ELV	BUY	534.55	550.34 - 412.00	42.00	12.7	13	0.9	6.52	1.2	13	56,495	G/I	AA	
Johnson & Johnson - US	JNJ	BUY	146.44	175.97 - 143.13	10.63	13.8	7	1.3	4.96	3.4	5	18,185	G/I	A	
Medtronic PLC - US	MDT	BUY	77.12	91.00 - 68.84	5.48	14.1	8	1.2	2.80	3.6	5	15,333	G/I	BBB	
Merck & Co. - US	MRK	BUY	127.90	134.63 - 99.14	8.62	14.8	9	1.3	3.08	2.4	6	31,105	G/I	A	
Pfizer Inc. - US	PFE	BUY	28.22	37.80 - 25.20	2.35	12.0	9	0.8	1.68	6.0	3	14,537	G/I	A	
Thermo Fisher Scientific - US	TMO	BUY	541.72	603.82 - 415.60	21.80	24.8	14	1.7	1.56	0.3	16	46,960	G/I	BBB	
UnitedHealth Group Inc. - US	UNH	BUY	494.65	554.70 - 436.38	27.80	17.8	15	1.1	8.40	1.7	15	70,334	G/I	AA	
Zoetis - US	ZTS	BUY	172.58	201.92 - 144.80	5.77	29.9	12	2.3	1.73	1.0	12	57,025	G/I	AAA	
INDUSTRIALS (13%)															
CAE - Canada	CAE.T	BUY	25.41	33.87 - 23.74	1.20	21.2	8	2.6	0.00	0.0	0.0	20,034	G	AAA	
Canadian National Railway - Canada	CNR.T	HOLD	161.66	181.34 - 143.13	8.90	18.2	8	1.8	3.38	2.1	8	27,790	G/I	AA	
Canadian Pacific Kansas City - Canada	CP.T	BUY	107.74	123.37 - 94.45	5.15	20.9	8	2.4	0.76	0.7	NA	30,432	G/I	A	
Honeywell Intl - US	HON	BUY	210.95	218.36 - 174.88	10.85	19.4	8	1.9	4.32	2.0	8	28,791	G/I	AA	
Lockheed Martin - US	LMT	BUY	466.44	479.50 - 393.77	28.60	16.3	6	1.9	12.60	2.7	6	38,119	G/I	AA	
Thomson Reuters - Canada	TRI.T	HOLD	230.61	242.92 - 163.01	5.00	46.1	8	5.0	2.92	1.3	4	79,172	G/I	A	
Toromont Industries Ltd. - Canada	TIH.T	BUY	121.13	135.53 - 100.81	6.40	18.9	10	1.6	1.92	1.6	8	54,400	G	A	
Union Pacific - US	UNP	BUY	224.86	258.66 - 199.33	12.50	18.0	9	1.6	5.20	2.3	9	27,989	G/I	AA	
United Parcel Service - US	UPS	BUY	135.95	192.98 - 132.90	8.75	15.5	8	1.2	6.52	4.8	7	18,120	G/I	A	
WSP Global Inc. - Canada	WSP.T	BUY	213.03	230.98 - 168.20	8.18	26.0	12	2.1	1.50	0.7	NA	69,780	G/I	AA	

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		\$	\$		\$		%		\$	%	%	\$			
MATERIALS (4%)															
CCL Industries Inc. - Canada	CCL.BT	BUY	71.94	74.49	- 52.82	4.18	17.2	9	1.6	1.16	1.6	39,457	G	BB	
FMC Corporation - US	FMC	BUY	56.61	106.87	- 49.49	3.83	14.8	8	1.2	2.32	4.1	6	10,972	G	A
Linde PLC - US	LIN	BUY	428.94	477.71	- 358.37	15.55	27.6	11	2.2	5.56	1.3	10	39,088	G/I	A
Nutrien - Canada	NTR.T	BUY	69.65	92.48	- 64.89	5.89	11.8	9	0.9	2.95	4.2	7	NA	G/I	AA
REAL ESTATE (2%)															
Digital Realty Trust - US	DLR	BUY	152.13	154.18	- 112.33	7.40	20.6	NA	0.0	4.88	3.2	6	37,837	G	AA
RioCan REIT - Canada	REI.UT	BUY	16.81	20.52	- 16.26	1.95	8.6	4	0.8	1.11	6.6	NA	10,848	G	AA
TECHNOLOGY (22%)															
Advanced Micro Devices - US	AMD	BUY	157.69	227.30	- 93.12	5.47	28.8	20	1.4	0.00	0.0	0.0	373,673	G/I	AA
Analog Devices - US	ADI	BUY	225.18	241.88	- 154.99	9.57	23.5	9	2.2	3.68	1.6	9	51,142	G/I	A
Apple Inc. - US	AAPL	BUY	216.75	220.20	- 164.08	7.29	29.7	14	2.1	1.00	0.5	8	104,814	G/I	BBB
Broadcom Inc. - US	AVGO	BUY	1640.80	1851.62	- 795.09	56.47	29.1	10	2.6	21.00	1.3	9	287,205	G/I	A
CGI Group - Canada	GIB.A.T	BUY	136.55	160.40	- 127.73	8.27	16.5	9	1.8	0.00	0.0	0.0	36,105	G/I	AA
Cisco Systems - US	CSCO	BUY	47.52	58.19	- 44.95	3.58	13.3	6	1.4	1.60	3.4	3	25,886	G/I	AA
Fortinet - US	FTNT	BUY	59.85	81.24	- 44.12	2.03	29.5	20	1.5	0.00	0.0	0.0	118,986	G/I	BBB
Microsoft - US	MSFT	BUY	456.73	457.37	- 309.45	13.36	34.2	13	2.5	3.00	0.7	10	128,146	G/I	AA
Qualcomm - US	QCOM	BUY	200.03	230.63	- 104.33	11.47	17.4	9	1.6	3.40	1.7	8	33,535	G/I	A
Salesforce - US	CRM	BUY	256.21	318.72	- 193.68	10.97	23.4	11	2.0	1.60	0.6	10	43,336	G/I	AA
ServiceNow - US	NOW	BUY	788.96	815.32	- 527.24	13.58	58.1	22	2.6	0.00	0.0	0.0	124,089	G/I	AA
UTILITIES (4%)															
American Electric Power - US	AEP	BUY	87.28	93.44	- 69.38	5.95	14.7	6	1.5	3.52	4.0	6	22,599	G	A
Emera - Canada	EMA.T	HOLD	45.65	55.74	- 43.67	3.20	14.3	5	1.3	2.87	6.3	NA	21,359	G/I	AA
Fortis Inc. - Canada	FTS.T	HOLD	53.17	57.93	- 49.82	3.35	15.9	6	1.5	2.36	4.4	5	23,891	G/I	AA
NiSource - US	NI	BUY	28.70	29.44	- 22.86	1.84	15.6	6	1.6	1.06	3.7	6	25,585	G	AAA

Required Disclosures

- Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- Edward Jones has provided investment banking services for this company within the past 12 months.
- Edward Jones has received compensation from this company for providing non-investment banking securities-related services within the past 12 months.
- An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- Edward Jones has provided nonsecurities services for this company within the past 12 months.
- Edward Jones has received compensation from this company for products and services other than for investment banking services within the past 12 months.
- A member of the research analyst's household has a financial position in this company.
- The member or its affiliates have a banking/ borrowing relationship with this company.

- EPS, P/E and EPS Growth Rates are based on Funds From Operations.
- Edward Jones publishes research opinions on both the bonds and common stock of this company. Edward Jones utilizes different techniques in analyzing bonds and common stock investments of the same company. While bond and common stock research opinions about the same issuing company may appear inconsistent or contradictory, the separate opinions should be reviewed independently from each other.
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The table at the right lists the percent of stocks we follow globally in each of our rating categories. Investment banking services indicate the percentage of those companies where the firm has acted in furtherance of a public offering of the issuer within the past 12 months. As of 07/01/24:

	Buy	Hold	Sell
Stocks	51%	48%	1%
Investment Banking Services	5%	3%	0%

Opinion Rating Definitions: **BUY** - We believe the valuation is attractive and total return potential is above average over the next 3-5 years compared with industry peers. **HOLD** - We believe the stock is fairly valued and total return potential is about average over the next 3-5 years compared with industry peers or a special situation exists, such as a merger, that warrants no action. **SELL** - We believe the stock is overvalued and total return potential is below average over the next 3-5 years compared with industry peers. In some cases we expect fundamentals to deteriorate considerably and/or a recovery is highly uncertain. **FYI** - For informational purposes only; factual, no opinion. **UR (Under Review)** - Our rating, estimates, and opinion for this company are under review and should not be relied upon for making investment decisions until updated.

Stock Prices are as of July 1, 2024. Canadian stock information is in Canadian dollars. U.S. stock information is in U.S. dollars. The S&P/TSE 60 and S&P/TSE Composite indexes are not managed and are unavailable for direct investment. For more up-to-date prices, contact your financial advisor.

Other Disclosures

52-week price range for period prior to July 1, 2024.

\$10,000 invested 10 years ago now worth - This column shows the growth rate of a hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended July 1, 2024. These figures do reflect spinoff activity. This column does not imply that Edward Jones carried a recommendation on this security during this period of time. Past performance is not a guarantee of future results.

L-T EPS Growth Est. - Our long-term earnings growth estimate is our expectation for growth over the course of a full economic cycle. This "normalized" figure avoids distortions that can occur if beginning- or ending-year results are impacted by one-time items or extreme peaks or troughs within the cycle.

Investment Category - Growth & Income (G/I) - Stocks of large-sized companies; Growth (G) - Stocks of small- or medium-sized companies; Aggressive (A) - Micro-cap companies, companies with share prices below \$4, and emerging market equity.

Companies in bold are on the Canadian Stock Focus List.

Dividends may be increased, decreased or eliminated at any point without notice.

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